

## 2026-27 Bill Estimator

This form is intended to help families estimate their out-of-pocket costs for the 2026-27 academic year. This is offered only as a tool for families to plan ahead; it does not represent an official billing statement and does not guarantee a particular balance or refund due. Official bills will be released on the dates indicated on <https://bursar.caltech.edu/accounts/ugaccounts>.

Do not use this form if:

- You are not planning to enroll in all three terms (fall, winter and spring)
- You are planning to enroll in less than 36 units in any term
- You are participating in a study abroad program
- You are a graduate student

### Cost Information

Answer the following questions to determine what charges you will be responsible for.

Is the 2026-27 academic your first year attending Caltech?

Yes      No

What are your housing plans for the 2026-27 academic year?

Caltech-Owned Housing      Non-Caltech-Owned Housing

What Board plan will you be enrolling in for the 2026-27 academic year?

Anytime      Flex      Not on Board

Which Caltech student insurance plan(s) are you enrolled in for the 2026-27 academic year?

Health      Dental      Vision

### Financial Aid Awards

If you are receiving financial aid, fill out the form below using information from the Awards section of My Financial Aid. **Do not include any awards that are not listed on My Financial Aid**, as receiving additional awards (such as outside scholarships or Cal Grant) can affect the rest of your financial aid package.

Total Scholarships & Grants

Includes Health Insurance Subsidy

Caltech Loan

Federal Loans: Net Total

(Subsidized, Unsubsidized and PLUS Loans)

Private/Alternative Loans

## Estimated Billing Information

Your estimated billing information for the 2026-27 academic year is below. Estimated balances do not reflect a remaining balance from previous terms or additional charges to your account.

Health insurance subsidies will be added to qualifying students' accounts after the first official billing statement is released. If you are expecting to receive an insurance subsidy but it hasn't been awarded yet, you can receive a more accurate estimated balance by unchecking the insurance plan boxes in the "Cost Information" section of this form.

- General Deposit: A one-time deposit charged for your first registration. This deposit will be refunded upon departure from Caltech after full payment of all outstanding bills.
- Balance Due: Estimated amount that you will need to pay Caltech for a term.
- Refund Due: Estimated amount of excess financial aid that you can receive from Caltech.

| Direct Costs                               | Year Total | Fall Term | Winter Term | Spring Term |
|--------------------------------------------|------------|-----------|-------------|-------------|
| Tuition                                    |            |           |             |             |
| Fees                                       |            |           |             |             |
| Housing (On-Campus)                        |            |           |             |             |
| Food/Meals                                 |            |           |             |             |
| Orientation Fee                            |            |           |             |             |
| Student Insurance Plan(s)                  |            |           |             |             |
| General Deposit                            |            |           |             |             |
| <b>Total Direct Costs</b>                  |            |           |             |             |
|                                            |            |           |             |             |
| <b>Financial Aid Awards</b>                |            |           |             |             |
| Orientation Fee Grant                      |            |           |             |             |
| Health Insurance Subsidy                   |            |           |             |             |
| Other Scholarships & Grants                |            |           |             |             |
| Caltech Loan                               |            |           |             |             |
| Federal Loans                              |            |           |             |             |
| Private Loans                              |            |           |             |             |
| <b>Total Financial Aid to be Disbursed</b> |            |           |             |             |
|                                            |            |           |             |             |
| <b>Estimated Balance Due to Caltech</b>    |            |           |             |             |
| <b>Estimated Refund Due to Student</b>     |            |           |             |             |