

2020 – 2021 PAYMENT OPTION AGREEMENT

Direct Cost payments (tuition, fees, room & board) are due in full by **the first day of each term** (unless the Direct Cost Three Payment Plan option is selected.) Please note that auxiliary charges such as non-board food purchases, laundry, copies, or mail services will be billed, (and must be paid) monthly. **Return this form, after checking one of the payment options below, to:** either e-mail at BursarDocuments@caltech.edu, by fax (626) 304-0883, or by mail to the address listed below.

Student Name (print): _____ Caltech UID#: _____

Payment Options:

Please check **only one** of the payment options:

- ☐ **Financial Aid Plan** – I have a credit on my Pre-Bill because my financial aid and credits cover all my direct costs, so I will not need to remit payment. I understand that I must complete the online financial aid decision process in order for my account to receive the financial aid credit.
- ☐ **Full Pay Plan** – I will pay the difference of the direct costs (tuition, fees, room & board), less any financial aid as shown on my statement, on or before the first day of class as follows: Fall **9/29/2020**, Winter **1/4/2021**, Spring **3/29/2021**. (Any auxiliary charges must be paid monthly.)
- ☐ **Direct Cost Three Payment Plan** - I understand, by selecting this option, that **one-third** of the Direct Cost amount, less any financial aid as shown on my statement, **is due on or before the scheduled due dates below**. I further understand:
1. The first payment is due **8/10/2020**.
 2. There is a **\$25.00 fee per term** for this Three Payment Plan Option.
 3. If I do not follow the payment schedule below, and do not contact the Bursar's Office to make new arrangements, my account will be subject to a \$50 late fee.
 4. Payments shall be made online via Cashnet or payable to Caltech at the mailing address:
[Caltech Bursar's Office, MC 120-87, Pasadena, CA 91125-0001](#)

Direct Cost Three Payment Plan Schedule for 2020 2021						
Term	Bill Date	First Payment Due	Second Payment Due	Third Payment Due	Registration Hold Date	Registration Date
FALL	7/24/20 Pre-Bill	8/10/20	9/10/20	10/09/20	11/18/20	WI 11/19/20
WINTER	12/10/20	12/14/20	1/11/21	2/10/21	2/24/21	SP 2/25/21
SPRING	3/10/21	3/12/21	4/12/21	5/10/21	5/19/21	FA 5/20/21

By signing this form, I agree to the payment option that I have checked above.

Student Signature (Parent signature required if less than 18 years of age) Date